

Re: District Managed Grants questions comments

1 message

Mahbub Ahmad <ahmadm@gmail.com>
To: Taylor Eskew <rteskew@gmail.com>

Thu, Sep 14, 2023 at 1:26 AM

Ok. Travel and expenses and certificates of appreciation are ok.

Honorarium - one time is ok - no engagement letter needed.

Keep 5013. I added documentation

Got it - the construction is from this year's terms and conditions. I however am not planning on a construction project so. . .

We might want to reimburse the health care professionals for expenses (travel, materials) or give her an honorarium - with the letter of engagement (written by a lawyer) would we be able to do this. We're hoping she becomes a member in which case she would have to have expenses only.

On Thu, Sep 14, 2023 at 12:16 AM Mahbub Ahmad <ahmadm@gmail.com> wrote: Taylor:

Let me know which one you want to **keep** 5012 or 5013 - I will delete the other one.

As you know many of the TRF requirements have evolved. As of now, capital construction is not permitted - but renovation is.- subject to limitations.

For any payment using DDF to an individual - documentation is required as to the purpose of the payment - cannot be cash or any regular periodic payment.

Also as you know, districts are allowed to attach additional conditions on the use of DDF.

PDG Mahbub Ahmad

Asst. Rotary Public Image Coordinator (ARPIC), Rotary International

Vice-Governor 2023-24 Deputy Governor, Public Image & Technology Chair, District Grants Sub-Committee, 2022-2025 New Club Advisor (Hope, Promise, Sunshine) Rotary International District 7230

Home Club: Rotary Club of Yonkers-East Yonkers

fb.me/MahbubAhmad22 fb.me/7230PDGMahbub fb.me/rotary7230

https://tinyurl.com/PDGMahbub-Bio

rotary7230.org yonkersrotary.org On Thu, Sep 14, 2023 at 12:01 AM <rteskew@gmail.com> wrote:

I am managed to submit the project twice because I wanted to upload documents and when Iwas asked to login to do that it didn't recognize me. I also realized I had entered the wrong amount for DDF. I can't figure out how to delete the first one. Use 513.

The Club Financial Plan is being signed but since we don't all have electronic signature capability – it will take time.

I note in your guidelines on the district website you list

- Grant funds cannot be used for:
 - Reimbursement of existing projects;
 - Salaries, stipends or honorariums;
 - Construction or major renovations; or
 - Operating expenses of an organization.

However as per the Terms and Conditions for Rotary Foundation District Grants (March 2023)

1.ELIGIBLE ACTIVITIES

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D.	Can	ш	ш	LC.

10. Construction and renovation

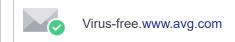
I point this out because clubs in the past have built green houses, renovated bathrooms, and . . .

Also – our club has given an honorarium to an elder care lawyer as part of a series of workshops done with DDF. We were required to submit a letter of engagement – this was approved by the Foundation.

In the Terms and Conditions under District grant funds also may not be used to pay for:

T. Unrestricted cash donations to a person or cooperating organization . I believe the honorarium was viewed as not salary nor an unrestricted donation. I do know it was the Steve Sundstrom that I checked everything with. I imagine that is where needing the letter of engagement came from. Neither stipends nor honorariums is listed in the Terms and Conditions.

Taylor Eskew, <i>she/her</i>						
AG District 7230 Area 1						
Mobile: 646.492.1809, <i>I text</i>						



--Taylor